

IHSG	7,227
Change (%)	-0.35%
Net Foreign	-401.84 B
Support	7200
Resistance	7250

Sectoral	Last
IDXBASIC.JK	1,292
IDXCYCLIC.JK	862
IDXENERGY.JK	2,164
IDXFINANCE.JK	1,508
IDXHEALTH.JK	1,307
IDXNONCYC.JK	703
IDXINDUST.JK	1,113
IDXINFRA.JK	1,531
IDXPROPERT.JK	702
IDXTECHNO.JK	4,229
IDXTRANS.JK	1,681

Commodities	Last	Change %
Crude Oil Feb 24	73.6	0.22%
Brent Crude Oil	78.2	-0.42%
Gold Feb 24	2028.2	-0.05%
Copper Mar 24	3.8	-0.03%

Indeks	Close	Change %
Dow Jones Industrial Average	37,864	1.05%
S&P 500	4,840	1.23%
NASDAQ Composite	15,311	1.70%
FTSE 100	7,462	0.04%
DAX PERFORMANCE-INDEX	16,555	-0.07%
SSE Composite Index	2,832	-0.47%
HANG SENG INDEX	15,309	-0.54%
Nikkei 225	36,470	1.41%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Diresmikan Jokowi, BSBK Groundbreaking Proyek Gudang Rp100 Miliar di IKN
- Kembali Bermanuver, Tumiyana Lego 34,48 Juta Saham Widodo Makmur Perkasa (WMPP)
- Penuhi Free Float, Pengendali Akbar Makmur Lego 4,68 Juta Saham AIMS Rp935-1.185 per Helai
- Kebut Akuisisi Petrosea (PTRO), CUAN Gelar Rapat Akbar 12 Februari 2024
- Tower Bersama Infrastructure (TBIG) Terbitkan Obligasi Rp2,7 Triliun untuk Refinancing

NEWS MARKET

Gerak IHSG dan rupiah pada pekan ini akan digerakkan oleh berbagai sentimen baik dari dalam maupun luar negeri. Dari dalam negeri, pada Senin Bank Indonesia (BI) akan mengumumkan uang beredar M2 Indonesia periode Desember 2023. Diketahui, posisi M2 pada periode November 2023 tercatat sebesar Rp 8.573,6 triliun atau naik 3,3% secara tahunan (yoy). Perkembangan M2 pada November 2023 terutama dipengaruhi oleh perkembangan penyaluran kredit dan tagihan bersih kepada pemerintah pusat. Sebagai catatan, M2 adalah uang beredar dalam arti luas (M2) meliputi M1, uang kuasi, dan surat berharga yang diterbitkan oleh sistem moneter yang dimiliki sektor swasta domestik dengan sisa jangka waktu sampai dengan satu tahun. Sementara itu, penyaluran kredit pada November 2023 tumbuh 9,7% yoy, meningkat dibandingkan bulan sebelumnya sebesar 8,7% yoy. Kemudian, tagihan bersih kepada pemerintah pusat berkontraksi sebesar 15,0% yoy, setelah berkontraksi sebesar 11,7% yoy pada Oktober 2023. Pada periode yang sama, aktiva luar negeri bersih tumbuh sebesar 0,3%, setelah tumbuh sebesar 6,1% pada bulan sebelumnya.

Kemudian, pada Rabu akan ada rilis Penanaman Modal Asing Indonesia secara tahunan (yoy). Diketahui, Kementerian Investasi atau Badan Koordinasi Penanaman Modal (BKPM) mencatat penanaman modal asing (PMA) ke Indonesia sebesar Rp196,2 triliun pada kuartal III 2023. Nilai tersebut naik 16,2% dibandingkan pada periode yang sama tahun sebelumnya (yoy) sebesar Rp168,9 triliun. Realisasi investasi asing pun meningkat 5,3% dibandingkan pada kuartal sebelumnya (qtq). Sepanjang April-Juni 2023, realisasi PMA ke tanah air tercatat sebesar Rp186,3 triliun. Menurut sektornya, investasi asing paling banyak ke industri logam dasar, barang logam, serta bukan mesin dan peralatannya sebesar US\$3,3 miliar pada kuartal III/2023. Realisasi PMA juga banyak masuk ke sektor industri kimia dan farmasi serta pertambangan yang sama-sama sebesar US\$1,3 miliar. Kemudian, realisasi PMA ke sektor industri kertas dan percetakan senilai US\$1,2 miliar. Ada pula investasi asing ke sektor pertambangan serta sektor transportasi, gudang, dan telekomunikasi sebesar US\$1,1 miliar.

Sementara dari luar negeri, datang dari negeri Paman Sam Amerika Serikat (AS). Pada pekan depan, AS akan merilis data lowongan pekerjaan JOLTs periode Desember 2023. Diketahui, jumlah lowongan pekerjaan mengalami penurunan sebesar 62.000 dari bulan sebelumnya menjadi 8,790 juta pada November 2023, menandai level terendah sejak Maret 2021 dan berada di bawah konsensus pasar sebesar 8,85 juta. Penurunan ini merupakan penurunan lowongan pekerjaan di AS selama tiga bulan berturut-turut, yang mencerminkan kondisi pasar tenaga kerja yang terus melemah. Sementara dari negeri Tirai Bambu China pada Senin (22/1/2024) akan merilis suku bunga utama kredit PboC periode Januari 2024.

Diketahui, People Bank of China (PBoC) mempertahankan stabilitas suku bunga pinjamannya pada keputusan Desember 2023, sebagai bagian dari upaya terus-menerus untuk mendukung pemulihan ekonomi. Suku bunga dasar kredit (LPR) satu tahun, yang digunakan untuk pinjaman jangka menengah kepada perusahaan dan rumah tangga, dipertahankan pada rekor terendah 3,45% selama empat bulan berturut-turut. Sementara itu, tingkat lima tahun yang menjadi acuan untuk hipotek tetap pada 4,2% untuk bulan keenam berturut-turut. Keputusan ini muncul setelah bank sentral meningkatkan injeksi likuiditas pekan lalu, sambil tetap mempertahankan suku bunga yang tidak berubah. Meskipun demikian, sektor properti, yang berkontribusi seperempat pada ekonomi China, tetap menjadi tantangan untuk pemulihan karena risiko gagal bayar pembangunan semakin meningkat, meskipun upaya pemerintah untuk merangsang permintaan dan mengatasi masalah likuiditas. Mata uang yuan menguat 2,55% pada periode November 2023, namun secara year-to-date mengalami penurunan sebesar 3,4%.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBRI	5,800	Trading Buy	5,900	6,075	5,625	Bullish Continuatuin, entry level: 5650-5800
TLKM	3,940	Trading Buy	4,010	4,130	3,820	Doji, Sideways, entry level: 3830-3940
SMRA	585	Trading Buy	595	610	565	Bullish Engulfing, Morning Star, entry level: 570-585
MDKA	2,700	Sell on Strength	2,750	2,830	2,610	Consolidation, Three White Souldier
ANTM	1,645	Hold	1,675	1,725	1,595	Huge Volume Accumulation, Consolidation

LQ45 TECHNICAL VIEW



Monday, January 22, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	765	780	800	810	825	ACES	0.00%	17	11.1%	88%	426	▼	890	-10%
ADRO	2,390	2,410	2,430	2,460	2,490	ADRO	-1.22%	3	2.1%	21%	2,010	▼	3,260	-25%
AKRA	1,575	1,600	1,625	1,645	1,665	AKRA	0.93%	13	10.2%	29%	1,255	▼	1,670	-3%
AMRT	2,600	2,620	2,640	2,680	2,720	AMRT	-0.38%	33	-9.9%	4%	2,530	▼	3,150	-16%
ANTM	1,595	1,620	1,645	1,685	1,725	ANTM	1.54%	10	-3.5%	4%	1,580	▼	2,390	-31%
ARTO	3,280	3,390	3,500	3,590	3,680	ARTO	3.55%	1,892	20.7%	129%	1,530	▼	3,860	-9%
ASII	5,250	5,300	5,350	5,400	5,450	ASII	-0.47%	7	-5.3%	1%	5,300	▼	7,000	-24%
BBCA	9,475	9,550	9,625	9,725	9,825	BBCA	-0.52%	25	2.4%	17%	8,200	▼	9,775	-2%
BBNI	5,400	5,450	5,500	5,550	5,600	BBNI	-0.90%	10	2.3%	28%	4,313	▼	5,750	-4%
BBRI	5,650	5,725	5,800	5,825	5,850	BBRI	0.87%	16	1.3%	27%	4,550	▼	5,900	-2%
BBTN	1,315	1,335	1,355	1,370	1,385	BBTN	1.50%	6	8.4%	18%	1,150	▼	1,425	-5%
BMRI	6,375	6,450	6,525	6,550	6,575	BMRI	0.00%	10	7.9%	37%	4,763	▼	6,675	-2%
BRIS	1,970	1,990	2,010	2,030	2,060	BRIS	0.00%	17	15.5%	55%	1,300	▼	2,050	-2%
BRPT	1,035	1,060	1,085	1,120	1,155	BRPT	-2.25%	240	-18.4%	53%	710	▼	1,950	-44%
BUKA	190	192	195	197	200	BUKA	-0.51%	#N/A	-9.7%	1%	193	▼	306	-36%
CPIN	4,570	4,600	4,630	4,680	4,730	CPIN	-1.07%	31	-7.9%	7%	4,330	▼	6,125	-24%
EMTK	520	525	535	545	560	EMTK	-3.60%	#N/A	-9.3%	10%	486	▼	1,185	-55%
ESSA	555	570	590	595	605	ESSA	4.42%	16	11.3%	23%	480	▼	1,130	-48%
EXCL	2,230	2,300	2,370	2,430	2,490	EXCL	2.16%	27	18.5%	40%	1,695	▼	2,560	-7%
GGRM	19,975	20,150	20,325	20,450	20,575	GGRM	-0.12%	7	0.0%	19%	17,025	▼	30,050	-32%
GOTO	84	85	86	88	90	GOTO	-1.15%	#N/A	0.0%	59%	54	▼	147	-41%
HRUM	1,285	1,300	1,315	1,330	1,345	HRUM	0.38%	7	-1.5%	9%	1,205	▼	1,945	-32%
ICBP	11,150	11,350	11,550	11,675	11,800	ICBP	2.44%	16	9.2%	25%	9,275	▼	11,925	-3%
INCO	4,000	4,040	4,080	4,150	4,220	INCO	-1.21%	10	-5.3%	2%	4,010	▼	7,650	-47%
INDF	6,300	6,375	6,450	6,500	6,550	INDF	1.18%	6	0.0%	7%	6,050	▼	7,550	-15%
INDY	1,475	1,500	1,525	1,555	1,585	INDY	-1.61%	2	6.3%	13%	1,355	▼	2,800	-46%
INKP	7,825	7,900	8,000	8,050	8,125	INKP	0.31%	5	-3.9%	18%	6,775	▼	11,850	-32%
INTP	9,075	9,125	9,175	9,225	9,275	INTP	0.27%	15	-2.4%	2%	9,025	▼	11,850	-23%
ITMG	26,250	26,525	26,800	27,150	27,500	ITMG	-1.11%	3	4.5%	21%	22,125	▼	41,500	-35%
KLBF	1,535	1,545	1,555	1,570	1,585	KLBF	-1.58%	24	-3.4%	0%	1,550	▼	2,360	-34%
MAPI	1,880	1,910	1,945	1,965	1,990	MAPI	1.30%	15	8.7%	56%	1,250	▼	2,070	-6%
MDKA	2,620	2,660	2,700	2,760	2,820	MDKA	1.12%	#N/A	0.0%	31%	2,060	▼	4,950	-45%
MEDC	1,195	1,210	1,230	1,255	1,285	MEDC	-1.60%	5	6.5%	46%	840	▼	1,705	-28%
PGAS	1,120	1,135	1,150	1,165	1,180	PGAS	0.88%	8	1.8%	8%	1,060	▼	1,650	-30%
PTBA	2,580	2,600	2,620	2,640	2,660	PTBA	-0.76%	5	7.4%	14%	2,300	▼	4,200	-38%
SCMA	151	155	159	161	163	SCMA	1.92%	40	-6.5%	20%	132	▼	242	-34%
SIDO	510	510	515	515	520	SIDO	-0.96%	16	-1.9%	8%	478	▼	915	-44%
SMGR	5,975	6,000	6,050	6,075	6,125	SMGR	0.00%	16	-5.5%	8%	5,625	▼	7,775	-22%
SRTG	1,580	1,595	1,610	1,630	1,650	SRTG	-0.92%	#N/A	-1.8%	15%	1,405	▼	2,510	-36%
TBIG	1,740	1,785	1,830	1,890	1,950	TBIG	-3.17%	27	-12.4%	3%	1,780	▼	2,300	-20%
TLKM	3,860	3,900	3,940	3,970	4,000	TLKM	-0.25%	16	-0.3%	16%	3,390	▼	4,500	-12%
TOWR	920	930	940	950	960	TOWR	0.00%	14	-5.1%	15%	820	▼	1,170	-20%
TPIA	4,090	4,220	4,350	4,570	4,790	TPIA	2.11%	#N/A	-17.1%	118%	1,995	▼	6,125	-29%
UNTR	23,575	23,825	24,075	24,300	24,525	UNTR	-0.10%	4	6.4%	15%	20,925	▼	31,700	-24%
UNVR	3,160	3,200	3,240	3,290	3,340	UNVR	-1.82%	25	-8.2%	1%	3,210	▼	5,050	-36%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Monday, January 22, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ARTO	3,500	3.55%	1,892		20.69%	3,500	129%	1,530	▼	3,860	-9%
EXCL	2,370	2.16%	27		18.50%	2,370	40%	1,695	▼	2,560	-7%
BRIS	2,010	0.00%	17		15.52%	2,010	55%	1,300	▼	2,050	-2%
ESSA	590	4.42%	16		11.32%	590	23%	480	▼	1,130	-48%
ACES	800	0.00%	17		11.11%	800	88%	426	▼	890	-10%
AKRA	1,625	0.93%	13		10.17%	1,625	29%	1,255	▼	1,670	-3%
ICBP	11,550	2.44%	16		9.22%	11,550	25%	9,275	▼	11,925	-3%
MAPI	1,945	1.30%	15		8.66%	1,945	56%	1,250	▼	2,070	-6%
BBTN	1,355	1.50%	6		8.40%	1,355	18%	1,150	▼	1,425	-5%
BMRI	6,525	0.00%	10		7.85%	6,525	37%	4,763	▼	6,675	-2%
PTBA	2,620	-0.76%	5		7.38%	2,620	14%	2,300	▼	4,200	-38%
MEDC	1,230	-1.60%	5		6.49%	1,230	46%	840	▼	1,705	-28%
UNTR	24,075	-0.10%	4		6.41%	24,075	15%	20,925	▼	31,700	-24%
INDY	1,525	-1.61%	2		6.27%	1,525	13%	1,355	▼	2,800	-46%
ITMG	26,800	-1.11%	3		4.48%	26,800	21%	22,125	▼	41,500	-35%
BBCA	9,625	-0.52%	25		2.39%	9,625	17%	8,200	▼	9,775	-2%
BBNI	5,500	-0.90%	10		2.33%	5,500	28%	4,313	▼	5,750	-4%
ADRO	2,430	-1.22%	3		2.10%	2,430	21%	2,010	▼	3,260	-25%
PGAS	1,150	0.88%	8		1.77%	1,150	8%	1,060	▼	1,650	-30%
BBRI	5,800	0.87%	16		1.31%	5,800	27%	4,550	▼	5,900	-2%
GOTO	86	-1.15%	#N/A		0.00%	86	59%	54	▼	147	-41%
GGRM	20,325	-0.12%	7		0.00%	20,325	19%	17,025	▼	30,050	-32%
MDKA	2,700	1.12%	#N/A		0.00%	2,700	31%	2,060	▼	4,950	-45%
INDF	6,450	1.18%	6		0.00%	6,450	7%	6,050	▼	7,550	-15%
TLKM	3,940	-0.25%	16		-0.25%	3,940	16%	3,390	▼	4,500	-12%
HRUM	1,315	0.38%	7		-1.50%	1,315	9%	1,205	▼	1,945	-32%
SRTG	1,610	-0.92%	#N/A		-1.83%	1,610	15%	1,405	▼	2,510	-36%
SIDO	515	-0.96%	16		-1.90%	515	8%	478	▼	915	-44%
INTP	9,175	0.27%	15		-2.39%	9,175	2%	9,025	▼	11,850	-23%
KLBF	1,555	-1.58%	24		-3.42%	1,555	0%	1,550	▼	2,360	-34%
ANTM	1,645	1.54%	10		-3.52%	1,645	4%	1,580	▼	2,390	-31%
INKP	8,000	0.31%	5		-3.90%	8,000	18%	6,775	▼	11,850	-32%
TOWR	940	0.00%	14		-5.05%	940	15%	820	▼	1,170	-20%
ASII	5,350	-0.47%	7		-5.31%	5,350	1%	5,300	▼	7,000	-24%
INCO	4,080	-1.21%	10		-5.34%	4,080	2%	4,010	▼	7,650	-47%
SMGR	6,050	0.00%	16		-5.47%	6,050	8%	5,625	▼	7,775	-22%
SCMA	159	1.92%	40		-6.47%	159	20%	132	▼	242	-34%
CPIN	4,630	-1.07%	31		-7.86%	4,630	7%	4,330	▼	6,125	-24%
UNVR	3,240	-1.82%	25		-8.22%	3,240	1%	3,210	▼	5,050	-36%
EMTK	535	-3.60%	#N/A		-9.32%	535	10%	486	▼	1,185	-55%
BUKA	195	-0.51%	#N/A		-9.72%	195	1%	193	▼	306	-36%
AMRT	2,640	-0.38%	33		-9.90%	2,640	4%	2,530	▼	3,150	-16%
TBIG	1,830	-3.17%	27		-12.44%	1,830	3%	1,780	▼	2,300	-20%
TPIA	4,350	2.11%	#N/A		-17.14%	4,350	118%	1,995	▼	6,125	-29%
BRPT	1,085	-2.25%	240		-18.42%	1,085	53%	710	▼	1,950	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, January 22, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	7,475	0.00%	105	AMMN		14.12%	AMMN	7,475	340%	1,700	▼	8,350	-10%
2 ICBP	11,550	2.44%	16	ICBP		9.22%	ICBP	11,550	25%	9,275	▼	11,925	-3%
3 BMRI	6,525	0.00%	10	BMRI		7.85%	BMRI	6,525	37%	4,763	▼	6,675	-2%
4 UNTR	24,075	-0.10%	4	UNTR		6.41%	UNTR	24,075	15%	20,925	▼	31,700	-24%
5 BBCA	9,625	-0.52%	25	BBCA		2.39%	BBCA	9,625	17%	8,200	▼	9,775	-2%
6 BBNI	5,500	-0.90%	10	BBNI		2.33%	BBNI	5,500	28%	4,313	▼	5,750	-4%
7 ADRO	2,430	-1.22%	3	ADRO		2.10%	ADRO	2,430	21%	2,010	▼	3,260	-25%
8 BBRI	5,800	0.87%	16	BBRI		1.31%	BBRI	5,800	27%	4,550	▼	5,900	-2%
9 GOTO	86	-1.15%	#N/A	GOTO		0.00%	GOTO	86	59%	54	▼	147	-41%
10 MDKA	2,700	1.12%	#N/A	MDKA		0.00%	MDKA	2,700	31%	2,060	▼	4,950	-45%
11 INDF	6,450	1.18%	6	INDF		0.00%	INDF	6,450	7%	6,050	▼	7,550	-15%
12 TLKM	3,940	-0.25%	16	TLKM		-0.25%	TLKM	3,940	16%	3,390	▼	4,500	-12%
13 KLBF	1,555	-1.58%	24	KLBF		-3.42%	KLBF	1,555	0%	1,550	▼	2,360	-34%
14 ANTM	1,645	1.54%	10	ANTM		-3.52%	ANTM	1,645	4%	1,580	▼	2,390	-31%
15 INKP	8,000	0.31%	5	INKP		-3.90%	INKP	8,000	18%	6,775	▼	11,850	-32%
16 TOWR	940	0.00%	14	TOWR		-5.05%	TOWR	940	15%	820	▼	1,170	-20%
17 ASII	5,350	-0.47%	7	ASII		-5.31%	ASII	5,350	1%	5,300	▼	7,000	-24%
18 SMGR	6,050	0.00%	16	SMGR		-5.47%	SMGR	6,050	8%	5,625	▼	7,775	-22%
19 CPIN	4,630	-1.07%	31	CPIN		-7.86%	CPIN	4,630	7%	4,330	▼	6,125	-24%
20 UNVR	3,240	-1.82%	25	UNVR		-8.22%	UNVR	3,240	1%	3,210	▼	5,050	-36%
21 AMRT	2,640	-0.38%	33	AMRT		-9.90%	AMRT	2,640	4%	2,530	▼	3,150	-16%
22 BRPT	1,085	-2.25%	240	BRPT		-18.42%	BRPT	1,085	53%	710	▼	1,950	-44%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE

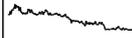
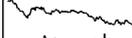
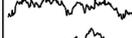
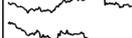
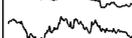
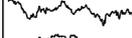
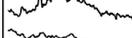
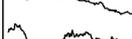
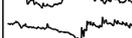
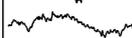
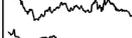
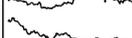
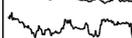
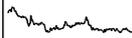
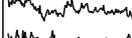
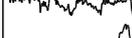
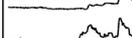
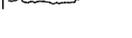
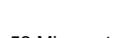


Monday, January 22, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
ARTO	3,500	3.55%	1,892		20.69%	3,500	129%	1,530	▼	3,860	-9%
EXCL	2,370	2.16%	27		18.50%	2,370	40%	1,695	▼	2,560	-7%
SMDR	374	-1.58%	3		16.88%	374	34%	280	▼	490	-24%
BRIS	2,010	0.00%	17		15.52%	2,010	55%	1,300	▼	2,050	-2%
DOID	398	1.02%	6		13.07%	398	49%	268	▼	570	-30%
ESSA	590	4.42%	16		11.32%	590	23%	480	▼	1,130	-48%
ACES	800	0.00%	17		11.11%	800	88%	426	▼	890	-10%
AKRA	1,625	0.93%	13		10.17%	1,625	29%	1,255	▼	1,670	-3%
AVIA	550	0.00%	23		10.00%	550	30%	422	▼	760	-28%
ICBP	11,550	2.44%	16		9.22%	11,550	25%	9,275	▼	11,925	-3%
MAPI	1,945	1.30%	15		8.66%	1,945	56%	1,250	▼	2,070	-6%
BBTN	1,355	1.50%	6		8.40%	1,355	18%	1,150	▼	1,425	-5%
BMRI	6,525	0.00%	10		7.85%	6,525	37%	4,763	▼	6,675	-2%
PTBA	2,620	-0.76%	5		7.38%	2,620	14%	2,300	▼	4,200	-38%
MEDC	1,230	-1.60%	5		6.49%	1,230	46%	840	▼	1,705	-28%
UNTR	24,075	-0.10%	4		6.41%	24,075	15%	20,925	▼	31,700	-24%
ISAT	9,975	-0.25%	21		6.40%	9,975	72%	5,800	▼	10,850	-8%
INDY	1,525	-1.61%	2		6.27%	1,525	13%	1,355	▼	2,800	-46%
ENRG	232	-2.52%	5		5.45%	232	20%	193	▼	308	-25%
ELSA	408	-0.49%	6		5.15%	408	40%	292	▼	460	-11%
PTPP	450	0.00%	8		5.14%	450	8%	418	▼	835	-46%
ITMG	26,800	-1.11%	3		4.48%	26,800	21%	22,125	▼	41,500	-35%
CTRA	1,220	-1.61%	15		4.27%	1,220	35%	905	▼	1,300	-6%
PNLF	272	-1.45%	5		3.03%	272	7%	254	▼	474	-43%
BBCA	9,625	-0.52%	25		2.39%	9,625	17%	8,200	▼	9,775	-2%
BBNI	5,500	-0.90%	10		2.33%	5,500	28%	4,313	▼	5,750	-4%
ADRO	2,430	-1.22%	3		2.10%	2,430	21%	2,010	▼	3,260	-25%
PGAS	1,150	0.88%	8		1.77%	1,150	8%	1,060	▼	1,650	-30%
SMRA	585	1.74%	10		1.74%	585	17%	498	▼	740	-21%
RMKE	605	-0.82%	4		1.68%	605	5%	575	▼	1,120	-46%
BBRI	5,800	0.87%	16		1.31%	5,800	27%	4,550	▼	5,900	-2%
JKON	90	0.00%	8		1.12%	90	15%	78	▼	153	-41%
MPMX	1,055	0.48%	7		0.48%	1,055	9%	970	▼	1,360	-22%
ASSA	790	-1.86%	34		0.00%	790	14%	690	▼	1,420	-44%
GOTO	86	-1.15%	#N/A		0.00%	86	59%	54	▼	147	-41%
GGRM	20,325	-0.12%	7		0.00%	20,325	19%	17,025	▼	30,050	-32%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
MDKA	2,700	1.12%	#N/A		0.00%	2,700	31%	2,060	▼	4,950	-45%
INDF	6,450	1.18%	6		0.00%	6,450	7%	6,050	▼	7,550	-15%
TLKM	3,940	-0.25%	16		-0.25%	3,940	16%	3,390	▼	4,500	-12%
BMTR	266	0.76%	5		-0.75%	266	6%	250	▼	388	-31%
TINS	640	1.59%	#N/A		-0.78%	640	6%	605	▼	1,335	-52%
BFIN	1,195	-0.83%	11		-0.83%	1,195	25%	955	▼	1,535	-22%
ERAA	422	-3.21%	8		-0.94%	422	29%	326	▼	580	-27%
MNCN	382	-0.52%	4		-1.04%	382	7%	356	▼	730	-48%
HRUM	1,315	0.38%	7		-1.50%	1,315	9%	1,205	▼	1,945	-32%
HMSP	880	0.00%	13		-1.68%	880	8%	815	▼	1,235	-29%
SRTG	1,610	-0.92%	#N/A		-1.83%	1,610	15%	1,405	▼	2,510	-36%
SIDO	515	-0.96%	16		-1.90%	515	8%	478	▼	915	-44%
BRMS	166	-1.19%	97		-2.35%	166	46%	114	▼	226	-27%
INTP	9,175	0.27%	15		-2.39%	9,175	2%	9,025	▼	11,850	-23%
JSMR	4,750	1.50%	5		-2.46%	4,750	57%	3,030	▼	4,980	-5%
BSDE	1,045	0.00%	7		-3.24%	1,045	17%	895	▼	1,235	-15%

KLBF	1,555	-1.58%	24
ANTM	1,645	1.54%	10
MYOR	2,400	1.27%	19
INKP	8,000	0.31%	5
BTPS	1,620	-2.41%	9
JPFA	1,125	1.35%	14
18 ADMR	1,295	0.78%	11
MTEL	670	-0.74%	28
37 TOWR	940	0.00%	14
ASII	5,350	-0.47%	7
INCO	4,080	-1.21%	10
SMGR	6,050	0.00%	16
OMED	202	-1.94%	17
PWON	426	-0.93%	11
SCMA	159	1.92%	40
PNBN	1,125	1.35%	9
CPIN	4,630	-1.07%	31
UNVR	3,240	-1.82%	25
43 TKIM	6,650	0.00%	5
EMTK	535	-3.60%	#N/A
HEAL	1,350	-1.10%	49
BUKA	195	-0.51%	#N/A
26 AMRT	2,640	-0.38%	33
MIKA	2,560	-0.39%	38
TBIG	1,830	-3.17%	27
TPIA	4,350	2.11%	#N/A
35 BRPT	1,085	-2.25%	240

KLBF		-3.42%
ANTM		-3.52%
MYOR		-3.61%
INKP		-3.90%
BTPS		-4.14%
JPFA		-4.66%
ADMR		-4.78%
MTEL		-4.96%
TOWR		-5.05%
ASII		-5.31%
INCO		-5.34%
SMGR		-5.47%
OMED		-5.61%
PWON		-6.17%
SCMA		-6.47%
PNBN		-7.02%
CPIN		-7.86%
UNVR		-8.22%
TKIM		-8.90%
EMTK		-9.32%
HEAL		-9.40%
BUKA		-9.72%
AMRT		-9.90%
MIKA		-10.18%
TBIG		-12.44%
TPIA		-17.14%
BRPT		-18.42%

KLBF	1,555	0%	1,550	▼	2,360	-34%
ANTM	1,645	4%	1,580	▼	2,390	-31%
MYOR	2,400	5%	2,280	▼	2,900	-17%
INKP	8,000	18%	6,775	▼	11,850	-32%
BTPS	1,620	5%	1,550	▼	2,720	-40%
JPFA	1,125	11%	1,015	▼	1,410	-20%
ADMR	1,295	75%	740	▼	1,790	-28%
MTEL	670	12%	600	▼	770	-13%
TOWR	940	15%	820	▼	1,170	-20%
ASII	5,350	1%	5,300	▼	7,000	-24%
INCO	4,080	2%	4,010	▼	7,650	-47%
SMGR	6,050	8%	5,625	▼	7,775	-22%
OMED	202	36%	149	▼	242	-17%
PWON	426	9%	392	▼	525	-19%
SCMA	159	20%	132	▼	242	-34%
PNBN	1,125	9%	1,030	▼	1,695	-34%
CPIN	4,630	7%	4,330	▼	6,125	-24%
UNVR	3,240	1%	3,210	▼	5,050	-36%
TKIM	6,650	19%	5,600	▼	10,375	-36%
EMTK	535	10%	486	▼	1,185	-55%
HEAL	1,350	7%	1,265	▼	1,640	-18%
BUKA	195	1%	193	▼	306	-36%
AMRT	2,640	4%	2,530	▼	3,150	-16%
MIKA	2,560	5%	2,430	▼	3,200	-20%
TBIG	1,830	3%	1,780	▼	2,300	-20%
TPIA	4,350	118%	1,995	▼	6,125	-29%
BRPT	1,085	53%	710	▼	1,950	-44%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Monday, January 22, 2024

IPO - SMGA

[Offering Start]

RUPS

OCAP

[am 10:00:00]

OCAP

RUPSLB

Date : 22/01/2024

Time :10:00

Venue: Jl. Alaydrus no. 84D, Jakarta Pusat 10130

Monday, January 22, 2024

LQ 45 Performance

Top Gainer

ESSA 590 (4.4%)
ARTO 3,500 (3.5%)
ICBP 11,550 (2.4%)
EXCL 2,370 (2.1%)
TPIA 4,350 (2.1%)

Top Volume

GOTO 86 (16.8 Mn Lot)
BRPT 1,085 (1.7 Mn Lot)
ANTM 1,645 (1.3 Mn Lot)
BUKA 195 (1 Mn Lot)
TPIA 4,350 (1 Mn Lot)

Top Frekuensi

TPIA 4,350 (34k x)
ANTM 1,645 (22k x)
BRPT 1,085 (16k x)
ASII 5,350 (12k x)
BBRI 5,800 (12k x)

Top Loser

EMTK 535 (-3.6%)
TBIG 1,830 (-3.1%)
BRPT 1,085 (-2.2%)
UNVR 3,240 (-1.8%)
INDY 1,525 (-1.6%)

Top Value

BBCA 9,625 (610.9 IDR Bn)
BMRI 6,525 (485.8 IDR Bn)
TPIA 4,350 (481.1 IDR Bn)
BBRI 5,800 (433.9 IDR Bn)
ASII 5,350 (282 IDR Bn)

All Stock Performance

Top Gainer

KRYA 71 (33.9%)
CGAS 930 (22.3%)
SHID 2,450 (20%)
MDRN 6 (20%)
DADA 7 (16.6%)

Top Volume

GOTO 86 (16.8 Mn Lot)
CGAS 930 (10.7 Mn Lot)
GRPH 108 (4.4 Mn Lot)
CARE 177 (4.4 Mn Lot)
HUMI 154 (3.9 Mn Lot)

Top Frekuensi

CGAS 930 (67k x)
LMAX 164 (43k x)
GRPH 108 (37k x)
INET 74 (36k x)
TPIA 4,350 (34k x)

Top Loser

ZYRX 176 (0%)
HADE 3 (-25%)
GTRA 242 (-11.6%)
EPAC 8 (-11.1%)
MTPS 8 (-11.1%)

Top Value

CGAS 930 (949.7 IDR Bn)
BBCA 9,625 (610.9 IDR Bn)
BMRI 6,525 (485.8 IDR Bn)
TPIA 4,350 (481.1 IDR Bn)
BBRI 5,800 (433.9 IDR Bn)

ECONOMIC CALENDAR



Monday January 22 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%			3.45%
8:15 AM	CN	Loan Prime Rate 5Y JAN		4.20%			4.20%
10:00 AM	ID	M2 Money Supply YoY DEC		3.30%			
10:00 PM	US	CB Leading Index MoM DEC		-0.50%	-0.30%		-0.30%
11:30 PM	US	3-Month Bill Auction		5.23%			
11:30 PM	US	6-Month Bill Auction		4.98%			
Tuesday January 23 2024				Actual	Previous	Consensus	Forecast
8:55 PM	US	Redbook YoY JAN/20		5.00%			
10:00 PM	US	Richmond Fed Manufacturing Index JAN		-11			-15
10:00 PM	US	Richmond Fed Manufacturing Shipments Index JAN		-17			-20
10:00 PM	US	Richmond Fed Services Index JAN		0			-5
11:30 PM	US	52-Week Bill Auction		4.60%			
Wednesday January 24 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	2-Year Note Auction		4.31%			
4:30 AM	US	API Crude Oil Stock Change JAN/19		0.483M			
7:00 PM	US	MBA 30-Year Mortgage Rate JAN/19		6.75%			
7:00 PM	US	MBA Mortgage Applications JAN/19		10.40%			
7:00 PM	US	MBA Mortgage Market Index JAN/19		210.5			
7:00 PM	US	MBA Mortgage Refinance Index JAN/19		471.2			
7:00 PM	US	MBA Purchase Index JAN/19		162.2			
9:45 PM	US	S&P Global Composite PMI Flash JAN		50.9			50.3
9:45 PM	US	S&P Global Manufacturing PMI Flash JAN		47.9	48		47.2
9:45 PM	US	S&P Global Services PMI Flash JAN		51.4	51		51
10:30 PM	US	EIA Crude Oil Stocks Change JAN/19		-2.492M			
10:30 PM	US	EIA Gasoline Stocks Change JAN/19		3.083M			
10:30 PM	US	EIA Crude Oil Imports Change JAN/19		-0.528M			
10:30 PM	US	EIA Cushing Crude Oil Stocks Change JAN/19		-2.099M			
10:30 PM	US	EIA Distillate Fuel Production Change JAN/19		-0.265M			
10:30 PM	US	EIA Distillate Stocks Change JAN/19		2.37M			
10:30 PM	US	EIA Gasoline Production Change JAN/19		-0.291M			
10:30 PM	US	EIA Heating Oil Stocks Change JAN/19		0.542M			
10:30 PM	US	EIA Refinery Crude Runs Change JAN/19		0.135M			
11:30 PM	US	17-Week Bill Auction		5.19%			
11:30 PM	US	2-Year FRN Auction		0.25%			
	ID	Foreign Direct Investment YoY Q4		16.20%			
Thursday January 25 2024				Actual	Previous	Consensus	Forecast
1:00 AM	US	5-Year Note Auction		3.80%			
8:30 PM	US	Durable Goods Orders MoM DEC		5.40%	1.00%		0.10%
8:30 PM	US	GDP Growth Rate QoQ Adv Q4		4.90%	2%		2.30%
8:30 PM	US	Chicago Fed National Activity Index DEC		0.03			0.1
8:30 PM	US	Durable Goods Orders Ex Transp MoM DEC		0.50%	0.20%		0.20%
8:30 PM	US	GDP Price Index QoQ Adv Q4		3.30%			2.80%
8:30 PM	US	Goods Trade Balance Adv DEC		\$-89.33B			\$-88.0B
8:30 PM	US	Initial Jobless Claims JAN/20		187K	200K		192K
8:30 PM	US	Retail Inventories Ex Autos MoM Adv DEC		-0.90%			-0.50%
8:30 PM	US	Wholesale Inventories MoM Adv DEC		-0.20%			-0.30%
8:30 PM	US	Continuing Jobless Claims JAN/13		1806K	1840K		1800K
8:30 PM	US	Core PCE Prices QoQ Adv Q4		2%	2%		1.70%
8:30 PM	US	Durable Goods Orders ex Defense MoM DEC		6.50%			-0.10%
8:30 PM	US	GDP Sales QoQ Adv Q4		3.60%			2.50%
8:30 PM	US	Jobless Claims 4-week Average JAN/20		203.25K			205K
8:30 PM	US	Non Defense Goods Orders Ex Air DEC		0.80%	0.20%		0.40%
8:30 PM	US	PCE Prices QoQ Adv Q4		2.60%			2.20%
11:30 PM	US	4-Week Bill Auction		5.29%			
11:30 PM	US	8-Week Bill Auction		5.28%			
	US	Building Permits Final DEC		1.467M	1.495M		1.495M
	US	Building Permits MoM Final DEC		-2.10%			1.90%
Friday January 26 2024				Actual	Previous	Consensus	Forecast

12:00 AM	US	<u>15-Year Mortgage Rate JAN/24</u>	5.76%		
12:00 AM	US	<u>30-Year Mortgage Rate JAN/24</u>	6.60%		
1:00 AM	US	<u>7-Year Note Auction</u>	3.86%		
8:30 PM	US	<u>Core PCE Price Index MoM DEC</u>	0.10%	<u>0.20%</u>	<u>0.20%</u>
8:30 PM	US	<u>Personal Income MoM DEC</u>	0.40%	<u>0.30%</u>	<u>0.30%</u>
8:30 PM	US	<u>Personal Spending MoM DEC</u>	0.20%	<u>0.40%</u>	<u>0.30%</u>
8:30 PM	US	<u>PCE Price Index MoM DEC</u>	-0.10%	<u>0.20%</u>	<u>0.10%</u>
8:30 PM	US	<u>PCE Price Index YoY DEC</u>	2.60%	<u>2.60%</u>	<u>2.70%</u>
8:30 PM	US	<u>Core PCE Price Index YoY DEC</u>	3.20%	<u>3%</u>	<u>3.10%</u>
10:00 PM	US	<u>Pending Home Sales MoM DEC</u>	0%		<u>0.70%</u>
10:00 PM	US	<u>Pending Home Sales YoY DEC</u>	-5.20%		<u>-3.40%</u>

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